



CanAm Enterprises (CanAm) is the leading EB-5 investment company, financing capital intensive projects, developments, and businesses across the United States.

FOR OVER 25 YEARS, CanAm Enterprises has set the gold standard in the EB-5 industry, providing exceptional service and delivering results that make us the premier partner for companies and developers seeking EB-5 funding. We have raised more than \$3.5 billion in EB-5 capital and successfully funded over 70 major projects across the United States. CanAm's investments are typically in the form of debt.

CanAm's reputation is built on a foundation of integrity, transparency, and operational excellence, making us the trusted choice for businesses seeking a dependable partner/lender.

Lending Programs

CanAm provides debt financing primarily through two buckets of capital to facilitate project finance. These funds are known as EB-5 and Redeployment.

EB-5: Funds raised as part of the EB-5 Immigrant Investor Program, established by Congress in 1990. EB-5 funds can be invested nationwide in capital projects and developments, directly contributing to economic development, job creation, and infrastructure development.

For businesses, developers and institutional investors, EB-5 funding offers a flexible, scalable and cost efficient capital solution, often in the form of a loan, enabling you to secure the financing needed to bring needed projects to fruition. This program not only provides access to a global pool of investors but also aligns economic and community benefits with your project goals. Partnering with CanAm Enterprises ensures you maximize the potential of this unique funding mechanism while benefiting from our unmatched expertise.

Targeted Industry Sectors:

- · Real Estate
- Broadband/Telecommunications
- · Digital Infrastructure
- Data Centers
- Alternative Energy
- · Power & Data Storage

Redeployment: Funds on balance sheet are available to finance real estate development and value add projects in major asset classes across the country in subordinated debt positions.

Loan Parameters

EB-5:

Location: Site eligibility for capital-intensive projects can be found at https://iiusa.org/eb5_tea_mapping_tool/

Loan to Project Cost: Up to 70% LTC (subject to credit review and jobs study)

Structure: First lien, second lien, mezzanine debt

Loan Amount: \$25-200 million

Term: ~4-6 years **Amortization:** None

Redeployment:

Loan to Project Cost: Up to 80% LTC (subject to credit review)

Structure: Second lien, mezzanine debt, stretch senior loan

Loan Amount: \$10-40 million

Term: ~2-4 years **Amortization:** None

Showcasing Success

15 EXEMPLARY PROJECTS

1. All Aboard Florida (FL)

- · Loan: \$350M | Repaid: 8/17/2020
- A privately owned rail service connecting Miami and Orlando.

2. The Spiral (NY)

- · Loan: \$215.5M | Repaid: 1/9/2025
- Construction of Class A office building home to Pfizer headquarters.

3. SEPTA New Payment Technologies (PA)

- Loan: \$175M | Repaid: 7/1/2019
- Advanced transit payment systems for enhanced rider experience.

4. The JACX (NY)

- Loan: \$153M | Repaid: 8/19/2021
- Class A office towers with curated retail and shared amenities in Long Island City.

5. Miami Central (FL)

- Loan: \$130M | Repaid: 9/1/2022
- A transit hub featuring a retail promenade and four mixed-use towers.

6. Pennsylvania Convention Center (PA)

- · Loan: \$122M | Repaid: 9/3/2014
- The largest economic development initiative in Pennsylvania's history.

7. Bellwether (PA)

- Loan: \$100M
- 1,300-acre redevelopment of Sunoco refinery into industrial and life-sciences campus.

8. Green Hydrogen Production Facility (TX)

- Loan: \$100M
- Construction of a green hydrogen production facility with credit offtaker.

9. Nextlink (TX)

- Loan: \$80M
- Construction and installation of fiber network across rural Texas.

10. Hawaii Airport CONRAC (HI)

- · Loan: \$76M | Repaid: 8/27/2019
- A state-of-the-art rental car facility supporting Hawaii's modernization program.

11. Staten Island Marine Terminal (NY)

- · Loan: \$50M | Repaid: 3/24/2020
- A full-service marine port facility easing congestion at regional container ports.

12. Valley Forge Convention Center (PA)

- · Loan: \$40M | Repaid: 3/30/2016
- Expansion and modernization of a prominent convention center.

13. SORA Office (PA)

- Loan: \$39.5M
- Construction of a Class A office building that will serve as the new global corporate headquarters of AmerisourceBergen.

14. Lundquist Institute (CA)

- · Loan: \$14.5M | Repaid: 12/29/2022
- A cutting-edge biomedical research facility in Los Angeles.

15. Temple University Health System (PA)

- Loan: \$13M | Repaid: 4/21/2011
- Supporting Pennsylvania's largest academic medical center.



CanAm EB-5 Differentiators

Registered Broker-Dealer: As the first EB-5 regional center to establish its own broker-dealer and a proud member of FINRA (Financial Industry Regulatory Authority), CanAm exemplifies professionalism and strict adherence to regulatory standards. Our broker-dealer status ensures that all projects we undertake are meticulously vetted and managed with the highest levels of compliance and transparency.

Audited Track Record: CanAm's performance is validated through annual third-party audits by PKF O'Connor Davies, a globally recognized accounting firm. These rigorous audits provide confidence to our project partners, ensuring that every step of the EB-5 process is handled with accountability and precision.

Proven Expertise in Project Structuring: CanAm's conservative and strategic approach to project selection ensures that every venture meets the dual goals of USCIS compliance and job creation, while also delivering the capital needed to bring ambitious projects to life. Our team works closely with project developers to align funding strategies with business goals, creating a seamless and successful EB-5 funding process.

Partner with CanAm Enterprises

With an unmatched reputation in the EB-5 industry, CanAm Enterprises is your trusted partner for unlocking the potential of EB-5 capital. Explore how we can support your project's success while delivering exceptional results for investors and communities alike.



Contact Us

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